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China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)
(Stock Code: 1378)

Voluntary Announcement

Reference is made to the announcement of the Company dated 25 April 2013 in relation to the issue of the Medium-term Notes and Short-Term Financial Bonds in the People's Republic of China ("PRC") by Shandong Hongqiao New Material Co., Ltd. ("**Shandong Hongqiao**") and Shandong Weiqiao Aluminum and Power Co., Ltd. ("**Aluminum & Power**"), both of which are wholly-owned subsidiaries of the Company.

As the first quarter financial information in 2013 of Shandong Hongqiao and Aluminum & Power is available only in Chinese, the Company wishes to provide the following unaudited consolidated balance sheet statement as at 31 March 2013 and unaudited consolidated income statement for the three months ended 31 March 2013 prepared by Shandong Hongqiao and Aluminum & Power, respectively.

The board of directors of the Company wishes to remind investors that the financial information contained herein is prepared based on the generally accepted accounting principles of the PRC and the unaudited management accounts. It has not been reviewed or audited by the auditors of Shandong Hongqiao, Aluminum & Power and the Company.

The investors are cautioned not to unduly rely on such information and are advised to exercise caution when dealing in the shares of the Company.

CONSOLIDATED BALANCE SHEET

Prepared by Shandong Hongqiao New Material Co., Ltd.

Date: 31 March 2013

Units: RMB

Assets	Row	Opening balance	Ending balance	Liabilities and owners' equity	Row	Opening balance	Ending balance
Current assets:				Current liabilities:			
Cash at bank and on hand	1	9,563,739,333.68	13,350,078,931.91	Short-term borrowings	26	3,016,745,767.76	3,393,337,625.23
Financial assets held for trading	2			Financial liabilities held for trading	27		
Notes receivable	3	1,319,683,921.23	1,444,352,940.26	Notes payable	28	200,000,000.00	200,000,000.00
Accounts receivable	4	43,672,457.82	78,800,830.94	Accounts payable	29	1,657,160,516.69	1,935,553,419.16
Prepayments	5	114,903,009.27	139,400,821.63	Advances from customers	30	486,842,156.12	469,850,210.95
Interests receivable	6			Staff remuneration payables	31	15,637,587.36	19,879,425.82
Dividends receivable	7			Taxes payable	32	256,351,319.08	437,651,274.64
Other receivables	8	234,419,084.95	221,847,062.73	Interests payable		11,310,122.73	57,198,896.99
Inventories	9	3,132,528,533.66	3,264,237,175.94	Dividends payable	33	1,475,266,300.62	1,475,266,300.62
Non-current assets due within one year				Other payables	34	3,508,910,203.90	3,656,101,654.27
Other current assets	10			Non-current liabilities due within one year	35	1,070,308,837.93	1,201,232,712.40
				Other current liabilities	36	1,083,551.06	1,083,551.06
Total current assets:		14,408,946,340.61	18,498,717,763.41	Total current liabilities:		11,699,616,363.25	12,847,155,071.14
Non-current assets:				Non-current liabilities:			
Available-for-sale financial assets	11			Long-term borrowings	37	6,991,163,978.67	8,561,674,028.16
Held-to-maturity investments	12			Bonds payable	38	1,486,640,001.00	2,965,797,109.57
Long-term receivables	13			Long-term payables	39	1,864,604,845.00	2,254,604,845.00
Long-term equity investments	14			Special payables	40		
Investment property	15			Estimated liabilities	41		
Fixed assets	16	20,810,817,644.57	21,989,858,474.70	Deferred tax liabilities			
Construction in progress	17	7,604,163,471.79	8,665,460,517.70	Other non-current liabilities	42		
Construction materials	18	1,166,786.19	5,538,826.56				
Intangible assets	19	1,066,798,006.75	1,061,207,006.22	Total non-current liabilities:		10,342,408,824.67	13,782,075,982.73
Development expenses	20						
Goodwill	21			Total liabilities:		22,042,025,187.92	26,629,231,053.87
Long-term prepaid expenses	22						
Deferred tax assets	23	52,044,687.77	53,627,887.02	Shareholders' equity:			
Other non-current assets	24			Share capital	43	6,911,234,362.00	7,540,204,362.00
Total non-current assets:		29,534,990,597.07	31,775,692,712.20	Capital surplus	44		
				Less: treasury shares	45		
				Surplus reserve	46	2,570,517,669.46	2,570,517,669.46
				Undistributed profits	47	12,420,159,718.30	13,534,457,390.28
				Exchange differences			
				Total shareholders' equity:		21,901,911,749.76	23,645,179,421.74
TOTAL ASSETS		43,943,936,937.68	50,274,410,475.61	TOTAL LIABILITIES AND OWNERS' EQUITY		43,943,936,937.68	50,274,410,475.61

Person-in-charge
of the Company:
Zhang Shipping

Person-in-charge of
accounting:
Qi Xingli

Prepared by:
Zhang Ruilian

CONSOLIDATED INCOME STATEMENT

Prepared by Shandong Hongqiao New Material Co., Ltd.

January to March 2013

Units:
RMB

Item	Row	Amount for the corresponding period last year	Amount for the current year
I. Operating income	1	5,442,832,238.43	6,339,631,181.48
Of which: principal operations revenue	2	5,352,372,303.86	6,255,233,283.38
other operations revenue	3	90,459,934.57	84,397,898.10
Less: Operating cost	4	3,833,773,134.81	4,442,962,060.47
Of which: principal operations cost	5	3,822,414,303.30	4,434,384,728.28
other operations cost	6	11,358,831.51	8,577,332.19
Taxes and surcharges	7	8,007,160.82	24,909,948.45
Selling and distribution expenses	8	15,482,984.55	21,686,975.02
Administrative expenses	9	61,033,544.80	85,160,628.22
Financial expenses	10	112,594,268.15	284,603,145.58
Asset impairment losses	11		
Add: Gains from changes in fair value	12		
Investment gains	13		-519,053.18
II. Operating profit		1,411,941,145.30	1,479,789,370.56
Add: Non-operating income	14	12,016,833.14	8,811,242.98
Less: Non-operating expenses	15	240,211.38	62.19
Of which: losses on disposal of non-current assets	16		
III. Total profit		1,423,717,767.06	1,488,600,551.35
Less: Income tax expenses	17	355,773,611.14	374,302,879.37
IV. Net profit		1,067,944,155.92	1,114,297,671.98

Person-in-charge
of the Company:
Zhang Shiping

Person-in-charge of
accounting:
Qi Xingli

Prepared by:
Zhang Ruilian

CONSOLIDATED BALANCE SHEET

Prepared by Shandong Weiqiao Aluminum and Power Co., Ltd.

Date: 31 March 2013

Units: RMB

Assets	Row	Opening balance	Ending balance	Liabilities and owners' equity	Row	Opening balance	Ending balance
Current assets:				Current liabilities:			
Cash at bank and on hand	1	4,492,949,076.44	6,618,381,262.90	Short-term borrowings	26	2,292,373,431.85	2,969,425,806.51
Financial assets held for trading	2			Financial liabilities held for trading	27		
Notes receivable	3	1,290,027,840.07	1,403,648,859.10	Notes payable	28		
Accounts receivable	4	39,937,129.59	77,633,615.68	Accounts payable	29	938,438,809.16	913,307,199.73
Prepayments	5	75,723,480.61	69,760,630.05	Advances from customers	30	472,190,790.64	435,486,307.08
Interests receivable	6			Staff remuneration payables	31	9,781,418.54	16,125,633.07
Dividends receivable	7			Taxes payable	32	203,097,436.64	409,315,446.43
Other receivables	8	219,989,361.70	221,693,931.26	Interests payable		774,834.52	1,121,697.44
Inventories	9	2,586,416,466.47	2,777,659,511.19	Dividends payable	33	1,475,266,300.62	1,475,266,300.62
Non-current assets due within one year				Other payables	34	5,246,798,097.65	7,355,537,081.11
Other current assets	10			Non-current liabilities due within one year	35	135,044,143.37	137,626,311.00
				Other current liabilities	36		
Total current assets:		8,705,043,354.88	11,168,777,810.18	Total current liabilities:		10,773,765,262.99	13,713,211,782.99
Non-current assets:				Non-current liabilities:			
Available-for-sale financial assets	11			Long-term borrowings	37	1,229,004,455.60	1,189,705,540.96
Held-to-maturity investments	12			Bonds payable	38		
Long-term receivables	13			Long-term payables	39		390,000,000.00
Long-term equity investments (consolidation difference)	14			Special payables	40		
Investment property	15			Estimated liabilities	41		
Fixed assets	16	16,985,877,549.55	18,230,047,627.57	Deferred tax liabilities			
Construction in progress	17	6,210,983,138.58	6,830,831,151.06	Other non-current liabilities	42		
Construction materials	18	1,166,786.19	5,538,826.56	Total non-current liabilities:		1,229,004,455.60	1,579,705,540.96
Intangible assets	19	961,898,585.87	956,861,447.41	Total liabilities:		12,002,769,718.59	15,292,917,323.95
Development expenses	20			Shareholders' equity:			
Goodwill	21			Share capital	43	10,000,000,000.00	10,000,000,000.00
Long-term deferred expenses	22			Capital reserve	44		
Deferred tax assets	23	46,850,106.93	49,140,059.67	Less: treasury shares	45		
Other non-current assets	24			Surplus reserve	46	1,772,750,402.85	1,772,750,402.85
Total non-current assets:		24,206,776,167.12	26,072,419,112.27	Undistributed profits	47	9,136,299,400.56	10,175,529,195.65
				Exchange differences			
				Total shareholders equity:		20,909,049,803.41	21,948,279,598.50
				TOTAL LIABILITIES AND OWNERS' EQUITY		32,911,819,522.00	37,241,196,922.45
TOTAL ASSETS		32,911,819,522.00	37,241,196,922.45				

Person-in-charge
of the Company:
Zhang Bo

Person-in-charge of
accounting:
Qi Xingli

Prepared by:
Zhang Ruilian

CONSOLIDATED INCOME STATEMENT

Prepared by Shandong Weiqiao Aluminum and Power Co., Ltd.

January to March 2013

Units: RMB

Item	Row	Amount for the corresponding period last year	Amount for the current year
I. Operating income	1	5,056,870,954.43	5,999,406,286.31
Of which: principal operations revenue	2	4,431,576,564.67	4,818,103,478.40
other operations revenue	3	625,294,389.76	1,181,302,807.91
Less: Operating cost	4	3,679,870,611.05	4,441,518,430.68
Of which: principal operations cost	5	3,141,154,241.35	3,397,228,726.65
other operations cost	6	538,716,369.70	1,044,289,704.03
Taxes and surcharges	7	4,791,018.55	19,585,956.18
Selling and distribution expenses	8	7,240,856.29	7,685,367.87
Administrative expenses	9	37,467,359.33	50,204,362.39
Financial expenses	10	32,038,685.17	99,818,053.19
Asset impairment losses	11		
Add: Gains from changes in fair value	12		
Investment gains	13		
II. Operating profit		1,295,462,424.04	1,380,594,116.00
Add: Non-operating income	14	10,999,476.30	7,839,339.69
Less: Non-operating expenses	15	240,211.38	62.19
Of which: losses on disposal of non-current assets	16		
III. Total profit		1,306,221,688.96	1,388,433,393.50
Less: Income tax expenses	17	326,340,089.17	349,203,598.41
IV. Net profit		979,881,599.79	1,039,229,795.09

Person-in-charge
of the Company:
Zhang Bo

Person-in-charge of
accounting:
Qi Xingli

Prepared by:
Zhang Ruilian

By Order of the Board
China Hongqiao Group Limited
Zhang Shiping
Chairman

Shandong, the People's Republic of China
26 April 2013

As at the date of this announcement, the Board comprises nine directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang, Mr. Zhang Bo, Mr. Qi Xingli as executive directors, Mr. Yang Congsen, Mr. Zhang Jinglei as non-executive directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive directors.