



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Hongqiao Group Limited

Date Submitted: 01 September 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	20,000,000,000	USD	0.01	USD	200,000,000	
Increase / decrease (-)				USD		
Balance at close of the month	20,000,000,000	USD	0.01	USD	200,000,000	

Total authorised/registered share capital at the end of the month: USD 200,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		9,494,418,601	0	9,494,418,601		
Increase / decrease (-)		98,543,625				
Balance at close of the month		9,592,962,226	0	9,592,962,226		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)		Yes			
Stock code (if listed)		01378		Description									
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month			
1).	5.25% Convertible Bonds due 2026 (Principal amount: USD300,000,000)	USD	149,000,000	Converted		-95,600,000	53,400,000	130,490,625		72,889,119			
Type of the Convertibles		Bond/Notes											
Stock code of the Convertibles (if listed on the Exchange) (Note 1)													
Subscription/Conversion price		HKD	5.68										
General Meeting approval date (if applicable)													

2. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)		Yes			
Stock code (if listed)		01378		Description									
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month			
1).	1.50% Convertible Bonds due 2030 (Principal amount: USD300,000,000)	USD	300,000,000				300,000,000			120,432,334			
Type of the Convertibles		Bond/Notes											
Stock code of the Convertibles (if listed on the Exchange) (Note 1)		05487											
Subscription/Conversion price		HKD	19.36										
General Meeting approval date (if applicable)													

Increase in issued shares (excluding treasury shares): 130,490,625 Ordinary shares (CC1)

Decrease in treasury shares: Ordinary shares (CC2)

Remarks:

The conversion period for the USD300,000,000 5.25% convertible bonds issued by the Company started from 7 March 2021. For further details of the USD300,000,000 5.25% convertible bonds, please refer to the announcement of the Company dated 8 January 2021.

The conversion period for the USD300,000,000 1.50% convertible bonds issued by the Company started from 26 March 2028. For further details of the USD300,000,000 1.50% convertible bonds, please refer to the announcement of the Company dated 17 March 2025, 18 March 2025 and 26 March 2025.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)		Yes					
Stock code (if listed)		01378		Description											
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)					
														Currency	Amount
1).	Repurchase of shares (shares repurchased and cancelled)			HKD	23.0948	28 August 2025	07 May 2025	-10,151,000							
2).	Redemption of shares (shares redeemed and cancelled)			HKD	23.43	28 August 2025	07 May 2025	-3,981,500							
3).	Redemption of shares (shares redeemed and cancelled)			HKD	23.6297	28 August 2025	07 May 2025	-3,318,000							
4).	Redemption of shares (shares redeemed and cancelled)			HKD	23.9267	28 August 2025	07 May 2025	-1,469,500							
5).	Redemption of shares (shares redeemed and cancelled)			HKD	24.16	28 August 2025	07 May 2025	-13,027,000							
6).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)			HKD	24.62		07 May 2025			-2,034,000					
7).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)			HKD	25.16		07 May 2025			-10,574,500					
8).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)			HKD	25.44		07 May 2025			-8,923,500					

Increase/ decrease (-) in issued shares (excluding treasury shares): -31,947,000 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: _____ Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 98,543,625 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): _____ Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Zhang Yuexia

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.