Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Hongqiao Group Limited

Date Submitted: 02 October 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	20,000,000,000	USD	0.01	USD	200,000,000
Increase / decrease (-)				USD	
Balance at close of the month	20,000,000,000	USD	0.01	USD	200,000,000

Total authorised/registered share capital at the end of the month: USD 200,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	9,592,962,226	0	9,592,962,226
Increase / decrease (-)	-65,311,974		
Balance at close of the month	9,527,650,252	0	9,527,650,252

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	5.25% Convertible Bonds due 2026 (Principal amount: USD300,000,000)	USD	53,400,000	Converted	-13,400,000		40,000,000	18,290,526		54,598,591

Type of the Convertibles	Bond/Notes	
Stock code of the Convertibles (if listed on the Exchange) (Note 1)		
Subscription/Conversion price	HKD	5.68
General Meeting approval date (if applicable)		

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	1.50% Convertible Bonds due 2030 (Principal amount: USD300,000,000)	USD	300,000,000				300,000,000			120,432,334

Type of the Convertibles	Bond/Notes	
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	05487	
Subscription/Conversion price	HKD	19.36
General Meeting approval date (if applicable)		

Increase in issued shares (excluding treasury shares): 18,290,526 Ordinary shares (CC1)

Decrease in treasury shares: Ordinary shares (CC2)

Remarks:

The conversion period for the USD300,000,000 5.25% convertible bonds issued by the Company started from 7 March 2021. For further details of the USD300,000,000 5.25% convertible bonds, please refer to the announcement of the Company dated 8 January 2021. The conversion period for the USD300,000,000 1.50% convertible bonds issued by the Company started from 26 March 2028. For further details of the USD300,000,000 1.50% convertible bonds, please refer to the announcement of the Company dated 17 March 2025, 18 March 2025 and 26 March 2025.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	01378	Description			

	Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Repurchase of shares (shares repurchased and cancelled)			04 September 2025	07 May 2025	-21,532,000		
2).	Repurchase of shares (shares repurchased and cancelled)	HKD	25.66	11 September 2025	07 May 2025	-15,275,500		
3).	Repurchase of shares (shares repurchased and cancelled)	HKD	25.694	11 September 2025	07 May 2025	-36,650,000		
4).	Repurchase of shares (shares repurchased and cancelled)	HKD	24.9676	11 September 2025	07 May 2025	-451,500		
5).	Repurchase of shares (shares repurchased and cancelled)	HKD	23.9022	11 September 2025	07 May 2025	-3,496,000		
6).	Repurchase of shares (shares repurchased and cancelled)	HKD	24.7422	11 September 2025	07 May 2025	-1,276,000		
7).	Repurchase of shares (shares repurchased and cancelled)	HKD	24.7414	18 September 2025	07 May 2025	-1,100,000		
8).	Repurchase of shares (shares repurchased and cancelled)	HKD	24.19	18 September 2025	07 May 2025	-1,244,000		
9).	Repurchase of shares (shares repurchased and cancelled)	HKD	24.2207	18 September 2025	07 May 2025	-980,000		
10).	Repurchase of shares (shares repurchased and cancelled)	HKD	24.5138	18 September 2025	07 May 2025	-100,500		
11).	Redemption of shares (shares redeemed and cancelled)	HKD	25.3212	26 September 2025	07 May 2025	-874,000		
12).	Repurchase of shares (shares repurchased and cancelled)	HKD	25.0847	26 September 2025	07 May 2025	-112,500		
13).	Repurchase of shares (shares repurchased and cancelled)	HKD	25.2561	26 September 2025	07 May 2025	-507,000		
14).	Repurchase of shares (shares repurchased and cancelled)	HKD	25.2886	26 September 2025	07 May 2025	-3,500		
15).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	25.9034		07 May 2025			-276,000
16).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	25.3838		07 May 2025			-512,500
17).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	25.4352		07 May 2025			-300,000
18).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	24.8693		07 May 2025			-1,000,000
19).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	24.9518		07 May 2025			-500,000
20).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	25.0567		07 May 2025			-88,000

Increase/ decrease (-) in issued shares (excluding treasury shares):	-83,602,500	Ordinary shares (EE1)
Increase/ decrease (-) in treasury shares:		Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-65,311,974	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Submitted by: Zhang Yuexia

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.