Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute or form part of and should not be construed as an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an inducement to enter into investment activity, or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities. This announcement is not an offer of securities for sale in the People's Republic of China, Hong Kong, the United States or elsewhere.

*This announcement does not constitute an offer to purchase, a solicitation of an offer to purchase, or a solicitation of an offer to sell, any securities referred to herein. This announcement does not constitute, and may not be used in connection with, any form of offer or solicitation in the United States or any place where such offers or solicitations are not permitted by law. This announcement is not for release, publication or distribution in or into, or to any person resident and/or located in any jurisdiction where such release, publication or distribution is unlawful. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offer of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and its management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.*

China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)

(Stock Code: 1378)

EARLY REDEMPTION OF US$330,000,000 7.05% SENIOR UNSECURED NOTES DUE 2028

Reference is made to the announcement of the China Hongqiao Group Limited (the "**Company**") dated 6 January 2025 (the "**Issuance Announcement**"), in relation to the issuance of the US$330,000,000 7.05% senior unsecured notes due 2028 (the "**Notes**"). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the terms and conditions of the Notes.

Pursuant to the terms and conditions of the Notes and the indenture dated 10 January 2025 (the "**Indenture**") entered into by and among the Company, the Subsidiary Guarantors named therein and CNCBI Trustee Limited, as trustee (the "**Trustee**"), in connection with the issuance of the Notes, the Company announces today that it has informed the Trustee and holders of the Notes that all of the outstanding Notes will be redeemed in whole on 11 September 2026 (the "**Optional Redemption Date**") at a redemption price equal to 100% of the principal amount of the Notes redeemed plus the Applicable Premium (as defined in the Indenture) as of, and accrued and unpaid interest, if any, to (but not including), the Optional Redemption Date, in accordance with Section 3.02(a) of the Indenture.

As at the date of this announcement, the outstanding aggregate principal amount of the Notes is US$330,000,000.

The Company will satisfy the payment of the redemption price using its internal resources. Upon completion of the redemption of the Notes (the "**Redemption**"), all the redeemed Notes will be cancelled and delisted from the official list of Singapore Exchange Securities Trading Limited.

The Company considers that the Redemption will not have any material adverse impact on the financial position of the Group.

By order of the Board
China Hongqiao Group Limited
Zhang Bo
Chairman

Hong Kong
10 August 2026

As at the date of this announcement, the Board consists of Mr. Zhang Bo, Mr. Zhang Jinglei, Ms. Zhang Ruilian and Ms. Wong Yuting as executive directors, Mr. Yang Congsen, Mr. Tu Yikai (Mr. Zhang Hao as his alternate) and Ms. Sun Dongdong as non-executive directors, and Mr. Meng Xianzhong, Mr. Wen Xianjun, Ms. Fu Yulin and Mr. Ma Jin as independent non-executive directors.